

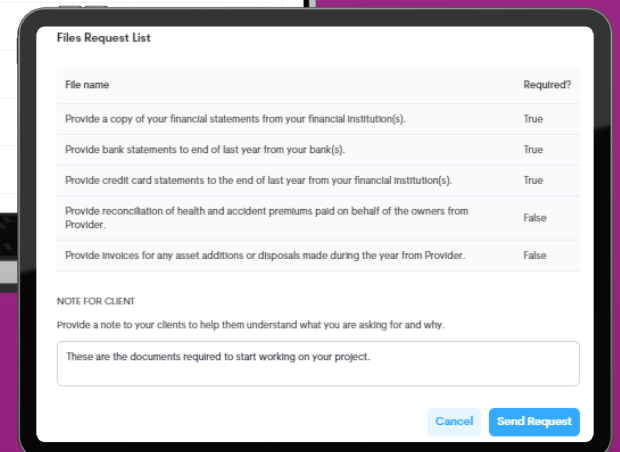
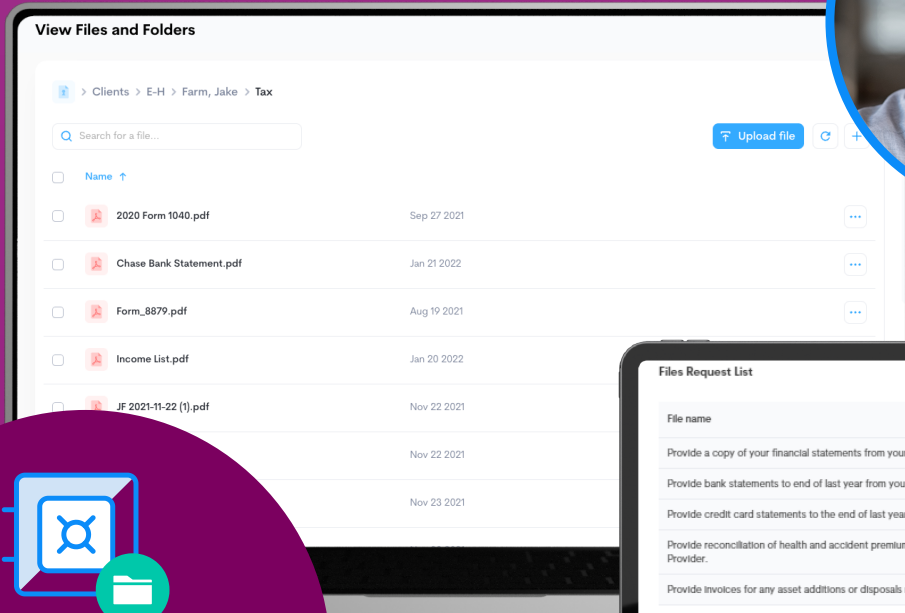
Accelerate Your Loan Origination Process

See how SmartVault can empower you to accelerate the loan origination process. Enable borrowers to go from application to funded in record time, all while keeping sensitive data protected, documents organized, and teams aligned.

Creating Your Loan Applications

- 1 Create Application**
 Build customizable forms and agreements for easy completion, review, and eSignatures.
- 2 Create Supporting Docs Lists**
 Specify required supporting documents for each loan or project type.
- 3 Assign Team**
 Set permissions so team members are notified as applications are submitted.

Automatically centralize all documents by customer for quick access and intuitive organization.

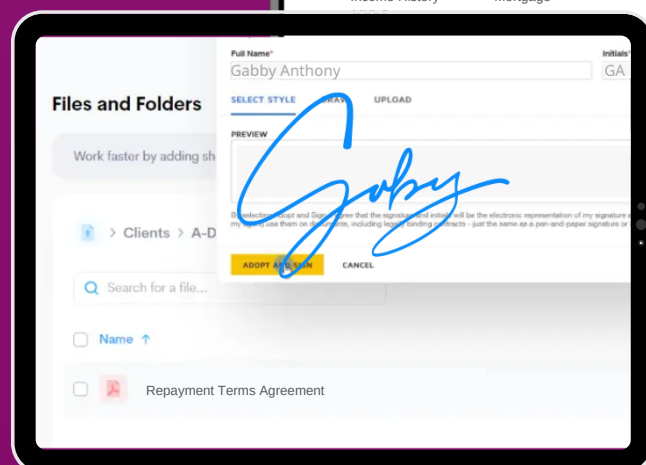
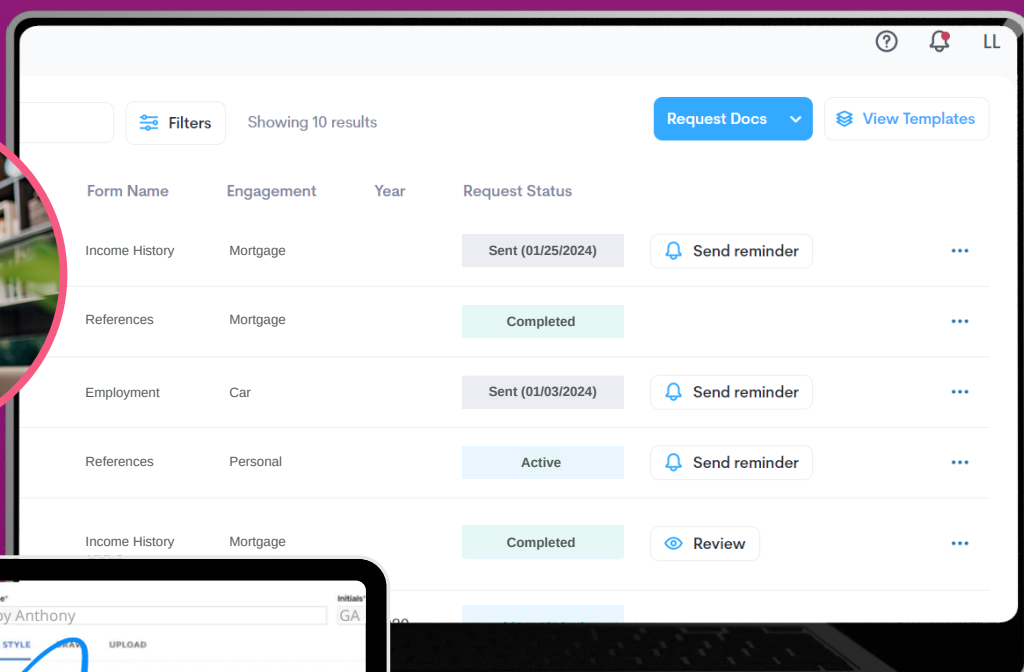


Bank-grade security keeps data safe and helps you comply with regulations.

Make gathering and tracking documents digital, simple, and straightforward.

Completing and Managing Applications

Easily track applications in one dashboard, send reminders, and have the info to quickly give inquiring applicants updates.



Securely upload, review, and eSign documents, wherever, whenever while staying compliant.

- 4 Share Application**
 Send customers the application link via website, emails, printed flyers, etc.
- 5 Customer Applies**
 Customer completes application online or in branch, with auto notifications sent to both parties upon submittal.
- 6 Customer Submits Docs**
 Customer reviews the list, can leave comments, and drag and drop files for quick uploading.
- 7 Review Application**
 Assigned staff are notified as documents are automatically saved in the customer's folder.
- 8 Send Loan Offer**
 Customers securely review, approve, and eSign loan offer agreement in the client portal.
- 9 Maintain Organized Collaboration**
 Teams stay in sync, provide better service, and can access historical info as all documents are organized in SmartVault.

Reduce application times, enhance service, and manage lending efficiently with SmartVault.

[Schedule a demo: smartvault.com](https://smartvault.com)